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Entered on Docket  
October 03, 2011

A handwritten signature in black ink, appearing to read "R. B."

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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6 **LEWIS AND ROCA LLP**

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11 *Attorneys for USACM Liquidating Trust*

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13 **UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

14 In re:

15 **USA COMMERCIAL MORTGAGE**  
16 **COMPANY,**

17 Debtor.

18  
19 Case No. BK-S-06-10725-LBR

20 CHAPTER 11

21  
22 **Order Sustaining Third Omnibus**  
**Objection Of USACM Trust To Proofs Of**  
**Claim Based Entirely Upon Investment In**  
**The Bundy Canyon (\$5.725 Million) Loan**

23 Hearing Date: August 30, 2011

24 Hearing Time: 10:30 a.m.

25  
26 The Court having considered the "Third Omnibus Objection Of USACM Trust To  
Proofs Of Claim Based Entirely Upon Investment in The Bundy Canyon (\$5.725 Million)  
Loan, [DE 8786] (the "Objection"); the Court having heard the Objection on August 30,  
2011; appropriate notice of the Objection having been given; no response to the Objection  
having been filed; the Court noting on the record that the partial disallowance of the  
Claims listed on **Exhibit A** does not affect the direct lenders' right to repayment by the

1 borrower or from the collateral securing the Bundy Canyon (\$5.725 Million) Loan; and  
2 good cause appearing:

3 **IT IS ORDERED** that:

4 1. The Objection [DE 8786] is sustained; and  
5 2. The Proofs of Claim listed on **Exhibit A**, attached, are 80% disallowed and  
6 20% allowed.

7  
8 PREPARED AND RESPECTFULLY SUBMITTED BY:

9  
10 **LEWIS AND ROCA LLP**

11 By /s/ John Hinderaker (AZ #018024)  
12 Robert M. Charles, Jr.  
13 John Hinderaker (*pro hac vice*)  
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## LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

This Court has waived the requirement set forth in LR 9021(b)(1).

xxx No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

**Counsel appearing:** \_\_\_\_\_

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>Augie Landis</u>	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

**Submitted by:**

LEWIS AND ROCA LLP

By: /s/ *John Hinderaker*, (AZ #018024)

Attnorneys for USACM Liquidating Trust

# # #

**USACM Trust**  
**Bundy Canyon (\$5.725 Million) Loan**  
**Single Loan Claims**

Claim	Name	Address	Total Claim Amount Relating to the Bundy Canyon \$5,725,000 Loan	Amount Allowed	Amount Disallowed
10725-01605	Kenneth H & Phyllis P Wyatt Family Trust	Kenneth & Phyllis Wyatt Tees PO Box 370400 Las Vegas, NV 89137-0400	54,083.35	10,816.67	43,266.68

**EXHIBIT A**